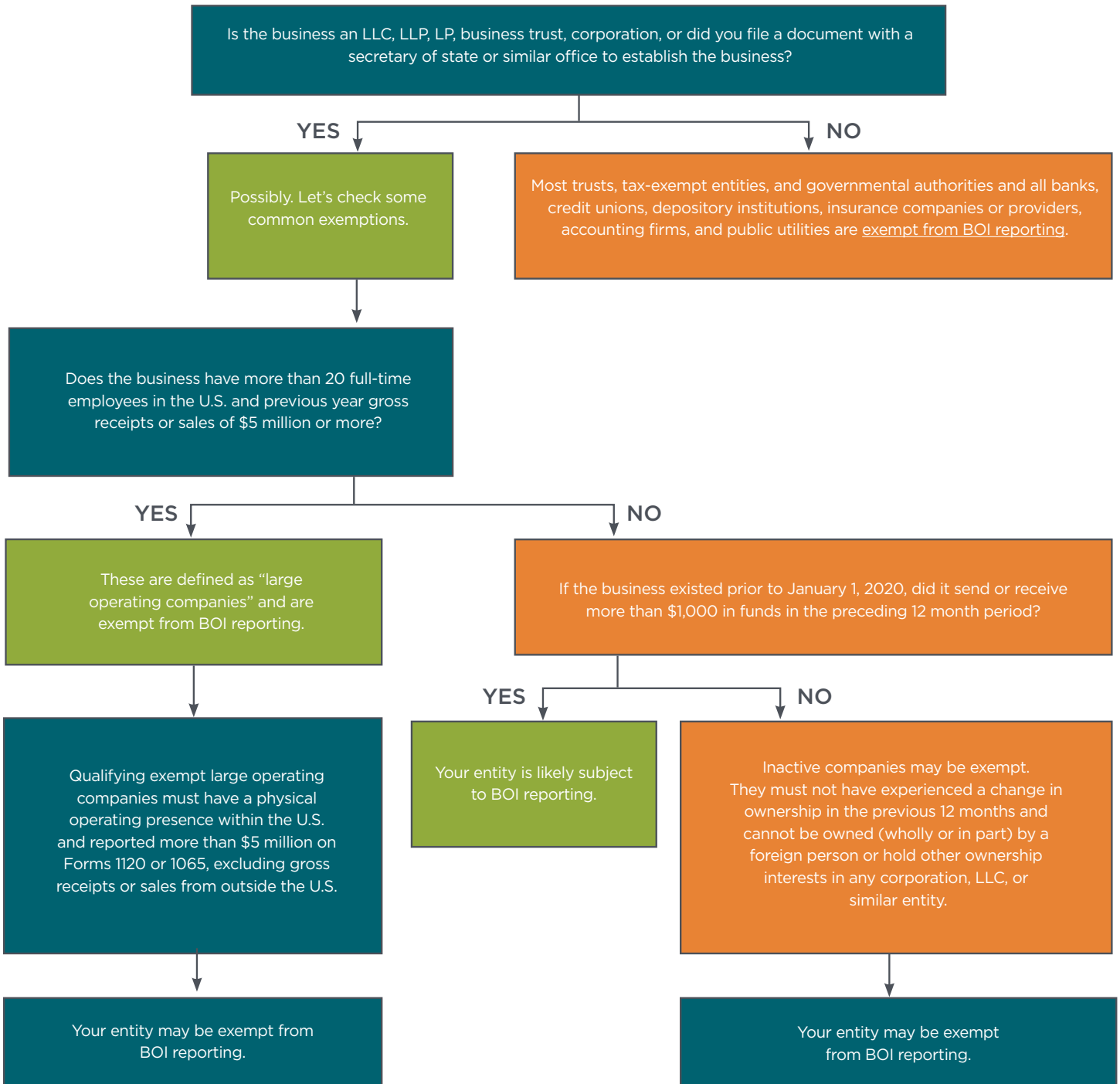


Does the New Beneficial Ownership Reporting Apply To You?

A new non-tax reporting form requirement begins on January 1, 2024. The Beneficial Ownership Reporting (BOI) disclosure affects millions of entities. Find out if it could apply to your business.



There are other less common exemptions related to investments, securities, broker dealers, and the Securities Exchange Act. It's always best to check with your tax advisor to be sure you're following the compliance rules that are accurate for your business.

Navigating the rules for the BOI reporting disclosure can be complex. To find out if your business is required to file, get in touch with us today.

Existing entities have one year to file beginning on January 1, 2024. New reporting entities created after that date – and any reporting entity that has a change in beneficial ownership – will have 90 days to file. Failure to comply can result in substantial fines and penalties.

For more information about BOI reporting under FinCEN and the Corporate Transparency Act, contact:



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